Calipso.io Administration Guide



Project "Calipso" tries to illuminate complex virtual networking with real time operational state visibility for large and highly distributed Virtual Infrastructure Management (VIM).

Calipso provides visible insights using smart discovery and virtual topological representation in graphs, with monitoring per object in the graph inventory to reduce error vectors and troubleshooting, maintenance cycles for VIM operators and administrators.

Calipso model, described in this document, was <u>built for multi-environment and many VIM</u> <u>variances</u>, the model was tested successfully (as of Aug 27th) against 60 different VIM variances (Distributions, Versions, Networking Drivers and Types).

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1 Environments config

Environment is defined as a certain type of Virtual Infrastructure facility the runs under a single unified Management (like an OpenStack facility).

Everything in Calipso application rely on environments config, this is maintained in the "environments_config" collection in the mongo Calipso DB.

Environment configs are pushed down to Calipso DB either through UI or API (and only in OPNFV case Calipso provides an automated program to build all needed environments_config parameters for an 'Apex' distribution automatically).

When scanning and discovering items Calipso uses this configuration document for successful scanning results, here is an example of an environment config document: {

```
"name": "DEMO-ENVIRONMENT-SCHEME",
"enable_monitoring": true,
"last scanned": "filled-by-scanning",
"app_path": "/home/scan/calipso_prod/app",
"type": "environment",
"distribution": "Mirantis",
"distribution_version": "8.0",
"mechanism drivers": ["OVS"],
"type_drivers": "vxlan"
"operational": "stopped",
"listen": true,
"scanned": false,
"configuration": [
  ł
    "name": "OpenStack",
    "port":"5000",
    "user": "adminuser",
    "pwd": "dummy_pwd",
    "host": "10.0.0.1",
    "admin_token": "dummy_token"
  },
  {
    "name": "mysql",
    "pwd": "dummy_pwd",
    "host": "10.0.0.1",
    "port": "3307",
    "user": "mysqluser"
  },
  {
    "name": "CLI",
    "user": "sshuser",
    "host": "10.0.0.1",
    "pwd": "dummy_pwd"
  },
  ł
```

}

```
"name": "AMQP",
    "pwd": "dummy_pwd",
    "host": "10.0.0.1",
    "port": "5673",
    "user": "rabbitmquser"
  },
  {
    "name": "Monitoring",
    "ssh_user": "root",
    "server_ip": "10.0.0.1",
    "ssh_password": "dummy_pwd",
    "rabbitmq_pass": "dummy_pwd",
    "rabbitmq_user": "sensu",
    "rabbitmq_port": "5671",
    "provision": "None",
    "env_type": "production",
    "ssh_port": "20022",
    "config_folder": "/local_dir/sensu_config",
    "server_name": "sensu_server",
    "type": "Sensu",
    "api_port": NumberInt(4567)
  },
  {
    "name": "ACI",
    "user": "admin".
    "host": "10.1.1.104",
    "pwd": "dummy_pwd"
  }
],
"user": "wNLeBJxNDyw8G7Ssg",
"auth": {
  "view-env": [
    "wNLeBJxNDyw8G7Ssg"
  ],
  "edit-env": [
    "wNLeBJxNDyw8G7Ssg"
  ]
},
```

Here is a brief explanation of the purpose of major keys in this environment configuration doc:

Distribution: captures type of VIM, used for scanning of objects, links and cliques. **Distribution_version**: captures version of VIM distribution, used for scanning of objects, links and cliques.

Mechanism_driver: captures virtual switch type used by the VIM, used for scanning of objects, links and cliques.

Type_driver: captures virtual switch tunneling type used by the switch, used for scanning of objects, links and cliques.

Listen: defines whether or not to use Calipso listener against the VIM BUS for updating inventory in real-time from VIM events.

Scanned: defines whether or not Calipso ran a full and a successful scan against this environment.

Last_scanned: end time of last scan.

Operational: defines whether or not VIM environment endpoints are up and running. **Enable_monitoring**: defines whether or not Calipso should deploy monitoring of the inventory objects running inside all environment hosts.

Configuration-OpenStack: defines credentials for OpenStack API endpoints access. **Configuration-mysql**: defines credentials for OpenStack DB access.

Configuration-CLI: defines credentials for servers CLI access.

Configuration-AMQP: defines credentials for OpenStack BUS access.

Configuration-Monitoring: defines credentials and setup for Calipso sensu server (see monitoring-guide for details).

Configuration-ACI: defines credentials for ACI switched management API, if exists. **User and auth**: used for UI authorizations to view and edit this environment. **App-path**: defines the root directory of the scanning application.

* This guide will help you understand how-to add new environment through the provided Calispo UI module and then how-to use this environment (and potentially many others) for scanning and real-time inventories collection.

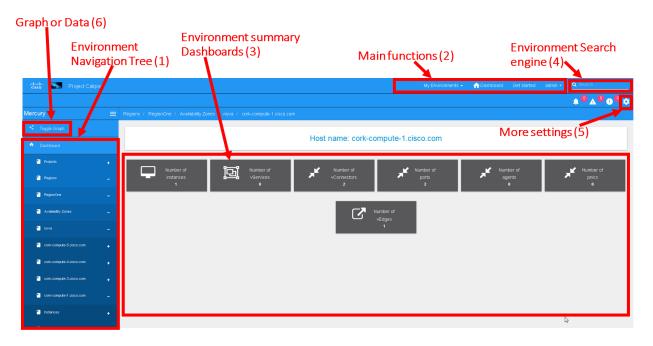
2 UI overview

Cloud administrator can use the Calipso UI for he's daily tasks. Once Calipso containers are running (see quickstart-guide) the UI will be available at: http://server-ip:80, default login credentials: admin/123456. Before logging in, while at the main landing page, a generic information is provided. Post login, at the main dashboard you can click on "Get started" and view a short

guide for using some of the basic UI functions, available at: server-ip/getstarted.

The main areas of interest are shown in the following screenshot:

Main areas on UI:



Main areas details:

Navigation Tree(1): Hierarchy searching through the inventory using objects and parents details, to lookup a focal point of interest for graphing or data gathering.

Main functions (2): Jumping between highest level dashboard (all environments), specific environment and some generic help is provided in this area.

Environment Summary (3): The central area where the data is exposed, either through graph or through widget-attribute-listing.

Search engine (4): Finding interesting focal points faster through basic object naming lookups, then clicking on results to get transferred directly to that specific object dashboard. Searches are conducted across all environments.

More settings (5): In this area the main collections of data are exposed, like scans, schedules, messaging, clique_types, link_types and others.

Graph or Data toggle (6): When focusing on a certain focal point, this button allows changing from a graph-view to simple data-view per request, if no graph is available for a certain object the data-view is used by default, if information is missing try this button first to make sure the correct view is chosen.

2.1 User management

The first place an administrator might use is the user's configurations, this is where a basic RBAC is provided for authorizing access to the UI functions. Use the 'settings' button and choose 'users' to access:

≜ ⁰ ≜ ⁰ ≎	
Scheduled Scans	
Scans	
Link Types	
Clique Types	
Clique Constraints	
Messages	
Users	
Configuration	

Editing the admin user password is allowed here:

User Name	Emails	Profile	Roles	
admin	[{"address": "admin@example.com", "∨erified": false}]	{"name": "admin"}	{"global_roles": ["manage-users", "manage-link-types", "manage-clique-types", "manage-clique-constraints", "view-en∨", "edit-env"]}	

Note:

The 'admin' user is allowed all functions on all environments, you shouldn't change this behavior and you should never delete this user, or you'll need re-install Calipso.

Adding new user is provided when clicking the "Create new user" option:

Creating a new user:

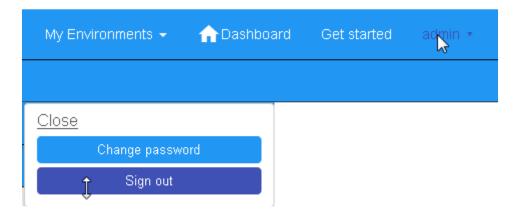
User

Id	ld		ld
User name	new-user		User name
Password	*****		Password
Allowed environments : viewing	DEMO-ENVIRONMENT-SCHEME Mercury aaaaaaaa	* *	View role for environments
Allowed environments : editing	DEMO-ENVIRONMENT-SCHEME Mercury aaaaaaaa	~ 	Edit/Delete role for environments

Before environments are configured there is not a lot of options here, once environments are defined (one or more), users can be allowed to edit or view-only those environments.

2.2 Logging in and out

To logout and re-login with different user credentials you can click the username option and choose to sign out:



2.3 Messaging check

When calispo-scan and calipso-listen containers are running, they provide basic messages on their processes status, this should be exposed thorough the messaging system up to the UI, to validate this choose 'messages' from the settings button:

								Scheduled Scans
Messag	00							Scans
		Display Context	Message	Source System	Level	Timestamp -	Rela Obje Type	Link Types Clique Types Clique Constraints
•	·	Link to node	2017-09-24 12:59:43,472 INFO: Started ScanManager with following configuration: Mongo config file path: /local_dir/calipso_mongo_access.conf Scans collection: scans Environments collection: environments_config Polling Interval: 1 second(s)	Calipso		Sun Sep 24 2017 15:59:43 GMT+0300 (Jerusalem Standard Time)	Type	Messages _k
		Link to node	2017-09-24 12:59:37,975 INFO: Started EventManager with following configuration: Mongo config file path: /local_dir/calipso_mongo_access.conf Collection: environments_config Polling interval: 5 second(s)	Calipso	info	Sun Sep 24 2017 15:59:37 GMT+0300 (Jerusalem Standard Time)	٦	Configuration

2.4 Adding a new environment

As explained above, environment configuration is the pre requisite for any Calipso data gathering, goto "My Environments" -> and "Add new Environment" to start building the environment configuration scheme:

iStack-in-Labs ≡			
	Main Info OS AP	1 Endpoint OS DB Credentials	Master Host Credentials AMQP Credentials ACI Credentials Monitoring
	Owner	Email	Owner of environment
	Enviroment name	OpenStack-in-Labs	Enter name of your encironment, it could be anything you want
	Distribution	Mirantis	Enter type of the distribution
	Distribution Version	6.0	Enter type of the distribution
	Type Drivers	vxlan	Enter type driver
	Mechanism Drivers	OVS VPP LXB Arista	Enter mechanism drivers
	Event based scan		Update the inventory in real-line whenever a user makes a change to the OpenStack environment
	Enable monitoring		Enable monitoring
	Enable ACI		Enable ACI
	Operational	stopped	Enter name of your encironment, it could be anything you want
		NEXT	
		SUBMIT	

Note: this is automated with OPNFV apex distro, where Calipso auto-discovers all credentials

3 Preparing an environment for scanning

Some preparation is needed for allowing Calipso to successfully gather data from the underlying systems running in the virtual infrastructure environment. This chapter explain the basic requirements and provide recommendations.

3.1 Where to deploy Calipso application

Calipso application replaces the manual discovery steps typically done by the administrator on every maintenance and troubleshooting cycles, It needs to have the administrators privileges and is most accurate when placed on one of the controllers or a"jump server" deployed as part of the cloud virtual infrastructure, Calipso calls this server a "Master host".

Consider Calipso as yet another cloud infrastructure module, similar to neutron, nova. Per supported distributions we recommend installing the Calipso application at:

- 1. Mirantis: on the 'Fuel' or 'MCP' server.
- 2. RDO/Packstack: where the ansible playbooks are deployed.
- 3. Canonical/Ubuntu: on the juju server.
- 4. Triple-O/Apex: on the jump host server.

3.2 Environment setup

The following steps should be taken to enable Calispo's scanner and listener to connect to the environment controllers and compute hosts:

- 1. OpenStack API endpoints : Remote access user accessible from the master host with the required credentials and allows typical ports: 5000, 35357, 8777, 8773, 8774, 8775, 9696
- 2. OpenStack DB (MariaDB or MySQL): Remote access user accessible from the master host to ports 3306 or 3307 allowed access to all Databases as read-only.
- 3. Master host SSH access: Remote access user with sudo privileges accessible from the master host through either user/pass or rsa keys, the master host itself should then be allowed access using rsa-keys (password-less) to all other infrastructure hosts, all allowing to run sudo CLI commands over tty, when commands entered from the master host source itself.
- 4. AMQP message BUS (like Rabbitmq): allowed remote access from the master host to listen for all events generated using a guest account with a password.

5. Physical switch controller (like ACI): admin user/pass accessed from master host. Note: The current lack of operational toolsets like Calipso forces the use of the above scanning methods, the purpose of Calipso is to deploy its scanning engine as an agent on all environment hosts, in such scenario the requirements above might be deprecated and the scanning itself can be made more efficient.

3.3 Filling the environment config data

As explained in chapter 1 above, environment configuration is the pre requisite and all data required is modeled as described. See api-guide for details on submitting those

details through calispo api module. When using the UI module, follow the sections tabs and fill the needed data per help messages and the explanations in chapter 1. Only the AMQP, Monitoring and ACI sections in environment_config documents are optional, per the requirements detailed below on this guide.

3.4 Testing the connections

Before submitting the environment_config document it is wise to test the connections. Each section tab in the environment configuration has an optional butting for testing the connection tagged "test connection". When this button is clicked, a check is made to make sure all needed data is entered correctly, then a request is sent down to mongoDB to the "connection_tests" collection. Then the calispo scanning module will make the required test and will push back a response message alerting whether or not this connection is possible with the provided details and credentials.

cisco Project Calipso						
DEMO-ENVIRONMENT- ≡ SCHEME	Main Info OS API E	Endpoint OS DB Credentials	Master Host Credentials	AMQP Credentials	ACI Credentials	Monitoring
	DB Host	10.0.0.1	This is db server			
	DB port	3307	This is db port			
	DB Username	mysqluser	This is db user name			
	Password	******	This is db password			
		SUBMIT				

Test connection per configuration section:

With the above tool, the administrator can be assured that Calipso scanning will be successful and the results will be an accurate representation of the state of he's live environment.

4 Links and Cliques

A very powerful capability in Calipso allows it to be very adaptive and support many variances of VIM environments, this capability lies in its objects, links and cliques models enabling the scanning of data and analysis of inter-connections and creation of many types of topology graphs..

Please refer to calipso-model document for more details.

The UI allows viewing and editing of Link types and Clique types through the settings options:

Link types:

sco Project Calipso			My Environments 👻 🏫 Dashboard	I Get started admin ∙	
				<u></u> 0	A ⁰ !
				Scheduled	Scans
Link Types				Scans Link Types	
Create new link type				Clique Typ	
Description	Туре	Endpoint A	Endpoint B	Action Clique Cor	straints
instance-vnic	instance-vnic	instance	vnic	۲ ک	
vnic-instance	vnic-instance	vnic	instance	🛞 🖉 Messages	
vconnector-vnic	vconnector-vnic	vconnector	vnic	💿 🖉 Users	
vnic-vconnector	vnic-vconnector	vnic	vconnector	💿 🥜 Configurati	on
vconnector-vedge	vconnector-vedge	vconnector	vedge	۵ ۴ ۵	
vedge-vconnector	vedge-vconnector	vedge	vconnector	• P 🔒	
vedge-otep	vedge-otep	vedge	otep	۵ ۶ ۵	
otep-vedge	otep-vedge	otep	vedge	· 1	
otep-vconnector	otep-vconnector	otep	vconnector	• P 🔒	
vconnector-otep	vconnector-otep	vconnector	otep	· 1	
vnic-vedge	vnic-vedge	vnic	vedge	۲ ک	
vedge-vnic	vedge-vnic	vedge	vnic	۵ ۶ 🗎	
vnic-vservice	vnic-vservice	vnic	vservice	• / ÷	

Note:

We currently recommend not to add nor edit the Link types pre-built in Calipso's latest release (allowed only for the 'admin' user), as it is tested and proven to support more than 60 popular VIM variances.

An administrator might choose to define several environment specific **Clique types** for creating favorite graphs using the focal_point objects and link_types lists already built-in:

4.1 Adding environment clique_types

Use either the API or the UI to define specific environment clique_types. For adding clique_types, use settings menu and choose "Create new clique type" option, then provide a specific environment name (per previous environment configurations), define a focal_point (like: instance, or other object types) and a list of resulted link_types to include in the final topology graph. Refer to calipso-model document for more details. Clique_types are needed for accurate graph buildup, before sending a scan request. Several defaults are provided with each new Calipso release.

Clique types:

				▲ ⁰ ▲ ⁰ ⊡		
Clique Type Create new clique ty ame		Focal Point Type	Link Types	Scheduled Scans Scans Link Types Clique Types Clique Constraints		
istance service	ANY	instance vservice	instance-vnic, vnic-vconnector, vconnector-vedge, vedge-otep, otep-vconnector, vconnector-host_pnic, host_pnic-network vservice-vnic, vnic-vedge, vedge-otep, otep-vconnector, vconnector, vco	Messages		
etwork witch_pnic clique	ANY	network switch_pnic	network-host_pnic_host_pnic=vconnector_vconnector_otep_otep_vedge_vconnector_vedge-vnic_vconnector-vnic_vnic=instance_vnic=vservice switch_pnic=switch_pnic_switch_pnic=host_pnic_host_pnic=vconnector_vconnector_otep_otep-vedge_vedge=vconnector_vedge=vnic_vconnector_vnic_vnic=instance_vnic=vservice	Users Configuration		
witch clique	ANY	switch	switch-switch_pnic,switch_pnic,switch_pnic,switch_pnic-host_pnic	• / A		

Here is a set of recommended clique_types (pre-built in several Calipso deployments), per distribution variance, fully tested by Calipso developers:

Asdsa

5 Environment scanning

Once environment is setup correctly, environment_config data is filled and tested, scanning can start. This is can be done with the following four options:

- 1. UI scanning request
- 2. UI scan schedule request
- 3. API scanning or scheduling request.
- 4. CLI scanning in the calipso-scan container.

The following sections with describe those scanning options.

5.1 UI scanning request

This can be accomplished after environment configuration has been submitted, the environment name will be listed under "My environment" and the administrator can choose it from the list and login to the specific environment dashboard:

etrete Project Calipso			My Environments 👻	1 Dashboard			Q Search
= 		Add new er	nvironment				≜ ⁰ ≜ ⁰ 0 ² ≎
		Existing envir	ronments:				
	nviroment name: DEMO- NVIRONMENT-SCHEME	DEMO-ENV staging Stratoscale Mirantis-Mit Devstack-V	taka		٠	Info Total: 0 More detai	Is
Nur	ribution her of regions: 0 Select region from dropdown - her of projects: 0 Select project from dropdown -		/ perty perty-calipso			Warning Total: 0 More detai	
Envi	iroment summary:	Mirantis-Lib ACI-OpenS opnfv-apex DEMO-ENV Mercury	itack		0	Error Total: 2 More detail	15
15	Number of vServices 0						
	Number of vConnectors 0						

Onces inside a specific environment dashboard the administrator can click the scanning button the go into scanning request wizards:

Enviroment na	me: opnfv-apex		e 🐼 🛍
Number of	Number of	Number of	Q Last
vServices	hosts	VConnectors	scanning
0	0	0	""

In most cases, the only step needed to send a scanning request is to use all default options and click the "Submit" button:

Run a S	ican Now
---------	----------

Schedule a Scan

Environment	opnfv-apex	
Status	Draft	~
Scan specific object		
Log level	WARNING	•
Clear data		
Scan only inventory		
Scan only links		
Scan only cliques		

Scanning request will propagate into the "scans" collection and will be handled by scan_manager in the calipso-scan container.

Scan options:

Log level: determines the level and details of the scanning logs.

Clear data: empty historical inventories related to that specific environment, before scanning.

Only inventory: creates inventory objects without analyzing for links.

Only links: create links from pre-existing inventory, does not build graph topologies. **Only Cliques**: create graph topologies from pre-existing inventory and links.

5.2 UI scan schedule request

Scanning can be used periodically to dynamically update the inventories per changes in the underlying virtual environment infrastructure. This can be defined using scan scheduling and can be combined with the above one time scanning request.

a Scan Now Schedule		
Schedule a S	an	
	Call	
Id	Id	
Environment	opnfv-apex	•
Scan specific object	Object Id	
Log level	WARNING	-
Clear data		
olear data		
What to scan	Scan only inventory	-
Frequency	Weekly	Ĵ
	Yearly	······································
Recurrence	^E Monthly	
Next run	Weekly Daily	
	Dany	

Scheduled scans has the same options as in single scan request, while choosing a specific environment to schedule on and providing frequency details, timer is counted from the submission time, scan scheduling requests are propagated to the "scheduled_scans" collection in the Calispo mongoDB and handled by scan_manager in the calispo-scan container.

5.3 API scanning request

Follow api-guide for details on submitting scanning request through Calipso API.

5.4 CLI scanning in the calipso-scan container

When using the UI for scanning messages are populated in the "Messages" menu item and includes several details for successful scanning and some alerts. When more detailed debugging of the scanning process is needed, administrator can login directly to the calispo-scan container and run the scanning manually using CLI:

- Login to calispo-scan container running on the installed host: ssh scan@localhost -p 3002, using default-password: 'scan'
- Move to the calipso scan application location: cd /home/scan/calipso_prod/app/discover
- Run the scan.py application with the basic default options: python3 ./scan.py -m /local_dir/calipso_mongo_access.conf -e Mirantis-8

Default options: -m points to the default location of mongoDB access details, -e points to the specific environment name, as submitted to mongoDB through UI or API. Other optional scanning parameters, can be used for detailed debugging:

The scan.py script is located in directory app/discover in the Calipso repository. To show the help information, run scan.py with –help option, here is the results .

```
Usage: scan.py [-h] [-c [CGI]] [-m [MONGO_CONFIG]] [-e [ENV]] [-t [TYPE]]
[-y [INVENTORY]] [-s] [-i [ID]] [-p [PARENT_ID]]
[-a [PARENT_TYPE]] [-f [ID_FIELD]] [-1 [LOGLEVEL]]
[--inventory_only] [--links_only] [--cliques_only] [--clear]
```

Optional arguments:

-h, --help show this help message and exit -c [CGI], --cgi [CGI] read argument from CGI (true/false) (default: false) -m [MONGO_CONFIG], --mongo_config [MONGO_CONFIG] name of config file with MongoDB server access details -e [ENV], --env [ENV] name of environment to scan (default: WebEX-Mirantis@Cisco) -t [TYPE], --type [TYPE] type of object to scan (default: environment) -y [INVENTORY], --inventory [INVENTORY] name of inventory collection (default: 'inventory') -s, --scan_self scan changes to a specific object (default: False) -i [ID], --id [ID] ID of object to scan (when scan_self=true) -p [PARENT_ID], --parent_id [PARENT_ID] ID of parent object (when scan_self=true) -a [PARENT_TYPE], --parent_type [PARENT_TYPE] type of parent object (when scan_self=true) -f [ID_FIELD], --id_field [ID_FIELD]

name of ID field (when scan_self=true) (default: 'id', use 'name' for projects)

-l [LOGLEVEL],loglevel [LOGLEVEL]						
lo	logging level (default: 'INFO')					
inventory_on	ly do only scan to inventory (default: False)					
links_only	do only links creation (default: False)					
cliques_only	do only cliques creation (default: False)					
clear	clear all data prior to scanning (default: False)					

A simple scan.py run will look, by default, for a local MongoDB server. Assuming running this from within the scan container running, the administrator needs to point it to use the specific MongoDB server. This is done using the Mongo access config file created by the installer (see install-guide for details)::

./scan.py -m your_mongo_access.conf

Environment needs to be specified explicitly, no default environment is used by scanner.

By default, the inventory collection, named 'inventory', along with the accompanying collections: "links", "cliques", "clique_types" and "clique_constraints" are used to place initial scanning data results.

As a more granular scan example, for debugging purposes, using environment "RDOpackstack-Mitaka", pointing scanning results to an inventory collection named "RDO": The accompanying collections will be automatically created and renamed accordingly: "RDO_links", "RDO_cliques", "RDO_clique_types" and "RDO_clique_constraints".

Another parameter in use here is --clear, which is good for development: it clears all the previous data from the data collections (inventory, links & cliques).

scan.py -m your_mongo_access.conf -e RDO-packstack-Mitaka -y RDO -clear

Log level will provide the necessary details for cases of scan debugging.

5.4.1 Clique Scanning

For creating cliques based on the discovered objects and links, clique_types must be defined for the given environment (or a default "ANY" environment clique_types will be used) A clique type specifies the link types used in building a clique (graph topology) for a specific focal point object type.

For example, it can define that for instance objects we want to have the following link types:

- instance-vnic
- vnic-vconnector
- vconnector-vedge

- vedge-host_pnic
- host_pnic-network

See calipso-model guide for more details on cliques and links.

As in many cases the same clique types are used, we can simply copy the clique_types documents from an existing clique_types collection. For example, using MongoChef:

- Click the existing clique types collection
- Right click the results area
- Choose export
- Click 'next' all the time (JSON format, to clipboard)
- Select JSON format and "Overwrite document with the same _id"
- Right click the target collection
- Choose import, then JSON and clipboard
- Note that the name of the target collection should have the prefix name of your collection's name. For example, you create a collection named your_test, then your clique types collection's name must be your_test_clique_types.

Now run scan.py again to have it create cliques-only from that data.

5.4.2 Viewing results

Scan results are written into the collections in the 'Calispo' DB on the MongoDB database.

In our example, we use the MongoDB database server on "install-hostname"<u>http://korlev-osdna-devtest.cisco.com/</u>, so we can connect to it by Mongo client, such as Mongochef and investigate the specific collections for details.

6 Editing or deleting environments

Inside a specific environment dashboard optional buttons are available for deleting and editing the environment configurations:

	🗨 🕼 🛍			
Number of Instances 0	Number of vServices 0	Number of hosts 0	Number of vConnectors 0	Last scanning

Note: Deleting an environment does not empty the inventories of previous scan results, this can be accomplished in future scans when using the --clear options.

7 Event-based scanning

For dynamic discovery and real-time updates of the inventories Calipso also provides eventbased scanning with event_manager application in the calipso-listen container. Event_manager listens to the VIM AMQP BUS and based on the events updates the inventories and also kickoff automatic scanning of a specific object and its dependencies.

7.1 Enabling event-based scanning

Per environment, administrator can define the option of event-based scanning, using either UI or API to configure that parameter in the specific environment configuration:

alialia cisco	~	Project Calipso								My Envin	onments 👻
			Main Info	OS API	Endpoint	OS DB Credentials	Master Host Credentials	AMQP Credentials	ACI Credentials	Monitoring	
				Owner	WS7j8o1	TbWPf3LbNne	Owner of environment				
			Envirome	ent name	Mirantis-	Liberty	Enter name of your encir anything you want	ronment, it could be			
			Dis	tribution	Mirantis		F Enter type of the distribut	ition			
			Dis	tribution Version	8.0		Enter type of the distribu	ition			
			Туре	Drivers	vxlan		Finter type driver				
			Me	chanism Drivers	OVS VPP LXB Arista		 Enter mechanism drivers 	3			
			Event ba	sed scan			Update the inventory in r user makes a change to environment				
			Enable m	onitoring			Enable monitoring				
			Er	able ACI			Enable ACI				
			Op	erational	stopped		Enter name of your encir anything you want	ronment, it could be			

In cases where event-based scanning is not supported for a specific distribution variance the checkbox for event based scan will be grayed out. When checked, the AMQP section becomes mandatory.

This behavior is maintained through the "supported_environments" collection and explained in more details in the calipso-model document.

7.2 Event-based handling details

The event-based scanning module needs more work to adapt to the changes in any specific distribution variance, this is where we would like some community support to help us maintain data without the need for full or partial scanning through scheduling. In the following tables, some of the current capabilities of event-handling and event-based scanning in Calipso are explained:

#	Event	AMQP	Handler	Workflow	Scans	Notes
	name	event				
In	stance					
1	Create Instance	compute.inst ance.create.e nd	EventInsta nceAdd	 Get <i>instances_root</i> from inventory If <i>instance_root</i> is None, log error, return None Create ScanInstancesRoo t object. Scan instances root (and only new instance as a child) Scan from queue Get <i>host</i> from inventory Scan host (and only children of types 	Yes {by object id: 2, links: 1, cliques: 1, from queue: ?}	
2	Update Instance	compute.inst ance.rebuild. end compute.inst ance.update	EventInsta nceUpdate	<pre>'vconnectors_fold er' and 'vedges_folder' 8. Scan from queue 9. Scan links 10. Scan cliques 11. Return True 1. If state == 'building', return None 2. If state == 'active' and old_state == 'building',</pre>	Yes (if #1 is used) No (otherwise)	The only fields that are updated: <i>name</i> , <i>object_na</i> <i>me</i> and

5	Instance Up	compute.inst ance.power_ on.end compute.inst ance.suspen d.end	Not implemen ted			
Re	gion					
6	Add Region	servergroup. create	Not implemen ted			
7	Update Region	servergroup. update servergroup. addmember	Not implemen ted			
8	Delete Region	servergroup. delete	Not implemen ted			
Ne	etwork					
9	Add Network	network.crea te.end	EventNetw orkAdd	 If network with specified <i>id</i> already exists, log error and return None Parse incoming data and create a <i>network</i> dict Save <i>network</i> in db Return None 	No	
10	Update Network	network.upd ate.end	EventNetw orkUpdate	 Get network_document from db If network_document doesn't exist, log error and return None If name has changed, update relevant names and name_path for descendants 	No	The only fields that are updated: name, object_na me, name_pat h and admin_st ate_up

11	Delete Network	network.dele te.end	EventNetw orkDelete (EventDel eteBase)	 4. Update admin_state_up from payload 5. Update network_document in db 1. Extract network_id from payload 2. Execute self.delete_handler() 	No	delete_ha ndler() is expanded later
12	Add Subnet	subnet.creat e.end	EventSubn etAdd	 Get network_document from db If network_document doesn't exist, log error and return None Update network_document with new subnet If dhcp_enable is True, we update parent network (note 1) and add the following children docs: ports_folder, port_document, network_services_folder, dhcp_document, vnic_folder and vnic_document. Add links for pnics and vservice_vnics (note 2) 	Yes {cliques: 1}	 I don't fully understan d what <u>these</u> <u>lines</u> do. We make sure ApiAcces s.regions variable is not empty, but why? The widespre ad usage of static variables is not a good sign anyway. 2. For some
				 6. Scan cliques 7. Return None 		reason <u>the</u> <u>comment</u> before those lines states we

						"scan for links" but it looks like we just add them.
13	Update Subnet	subnet.updat e.end	EventSubn etUpdate	 Get network_document from db If network_document doesn't exist, log error and return None If we don't have a matching subnet in network_document['subn ets'], return None If subnet has enable_dhcp set to <u>True</u> and it wasn't so before: Add dhcp document Make sure ApiAccess.regions is not empty Add port document If port has been added, add vnic document, add links and scan cliques. Is subnet has enable_dhcp set to <u>False</u> and it wasn't so before: Is subnet has enable_dhcp set to <u>False</u> and it wasn't so before: I Delete dhcp document Delete port binding to dhcp server if exists 	Yes {cliques: 1} (only if dhcp status has <u>switched</u> to True)	1. If subnet name has changed, we set it in <i>subnets</i> object inside <i>network_</i> <i>document</i> by new key, but don't remove the old one. A bug?

				6. If name hasn't changed, update it by its key in <i>subnets</i> . Otherwise, set it by the		
				new key in <i>subnets</i> . (<u>note</u> <u>1</u>)		
14	Delete Subnet	subnet.delet e.end	EventSubn etDelete	1. Get <i>network_document</i> from db	No	
				2. If <i>network_document</i> doesn't exist, log error and return None		
				3. Delete subnet id from network_document['subn et_ids']		
				4. If subnet exists in network_document['subn ets'], remove its cidr from network_document['cidrs ']		
				and remove itself from network_document['subn ets']		
				5. Update <i>network_document</i> in db		
				6. If no subnets are left in <i>network_document</i> , delete related vservice dhcp, port and vnic documents		
Po	rt					
15	Create Port	port.create.e nd	EventPort Add	 Check if ports folder exists, create if not. Add part document to 	Yes {cliques: 1}	1. The port and (maybe)
				2. Add port document to db	(only if 'compute' is in port['devi ce_owner'	port folder will still persist in db even if we

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3. If 'compute' is <u>not</u> in] and	abort the
port['device_owner'],	instance_r	execution
return None	oot is not	on step 6.
	None (see	See idea
4. Get <i>old_instance_doc</i>	steps 3	1 for
(updated instance	and 6))	details.
document) from db		
5. Get instances_root		
from db		
nom uo		
6. If <i>instances_root</i> is		
None, log error and		
return None (<u>note 1</u>)		
7. Use an		
ApiFetchHostInstances		
fetcher to get data for		
instance with id equal to the device from payload.		
the device from payload.		
8. If such instance exists,		
update		
old_instance_doc's fields		
network_info, network		
and possibly		
mac_address with their		
counterparts from fetched		
instance. Update		
old_instance_doc in db		
9. Use a		
<i>CliFetchInstanceVnics/Cl</i>		
<i>iFetchInstanceVnicsVpp</i>		
fetcher to get <i>vnic</i> with		
mac_address equal to the		
port's mac address		
10. If such vnic exists,		
update its data and update		
in db		
11 Add new links weight		
11. Add new links using <i>FindLinksForInstanceVni</i>		
<i>cs</i> and		
cs allu		

				<i>FindLinksForVedges</i> classes 12. Scan cliques 13. Return True		
16	Update Port	port.update. end	EventPort Update	 Get <i>port</i> from db If <i>port</i> doesn't exist, log error and return None Update port data (<i>name</i>, <i>admin_state_up</i>, <i>status</i>, <i>binding:vnic_type</i>) in db Return None 	No	
17	Delete Port	port.delete.e nd	EventPort Delete (EventDel eteBase)	 Get <i>port</i> from db If <i>port</i> doesn't exist, log error and return None 3. If 'compute' is in port['device_owner'], do the following: 3.1. Get <i>instance</i> document for the port from db. If it doesn't exist, to step 4. 3.2. Remove port from <i>network_info</i> of <i>instance</i> 3.3. If it was the last port for network in instance doc, remove network from the doc 	No	delete_ha ndler() is expanded later

				 3.4. If port's mac_address is equal to instance_doc's one, then fetch an instance with the same id as instance_doc using ApiFetchHostInstances fetcher. If instance exists and 'mac_address' not in instance, set instance_doc's mac_address to None 3.5. Save instance_docs in db 4. Delete port from db 5. Delete related vnic from db 6. Execute self.delete_handler(vnic) for vnic 		
Rc	Add Router	router.create .end	EventRout erAdd	 Get <i>host</i> by id from db Fetch <i>router_doc</i> using a <i>CliFetchHostVservice</i> If <i>router_doc</i> contains <i>'external_gateway_info'</i>: Add router document (with network) to db Add children documents: If no ports folder exists for this router, create one Add router <u>port</u> to db 	Yes {cliques: 1}	 Looks like code author confused a lot of stuff here. This class needs to be reviewed thoroughl y. 2. Step 3.7 never returns anything for some

,,		[1
				3.5. Add <u>vnics folder</u> for		reason (a
				router to db		bug?)
				3.6. If port was		3. Why
				successfully added (3.4),		are we
				try to add vnic document		adding
				for router to db two times		router
				(??)		document
				()		again? It
				3.7. If port wasn't		shouldn't
				successfully added, try		be added
				adding <u>vnics_folder</u> again		again on
				(???) (<u>note 1</u>)		step 4 if
						it was
				3.8. If step 3.7 returned		already
				False (<u>Note 2</u>), try to add		added on
				<pre>vnic_document again (??)</pre>		step 3.1 .
						Probably
				4. Add router document		an 'else'
				(without network) to db		clause is
				(Note 3)		missing
				5. Add relevant links for		
				the new router		
				6. Scan cliques		
				1		
				7. Return None		
19	Update	router.updat	EventRout	1. Get <i>router_doc</i> from	Yes	
	Router	e.end	erUpdate	db	{cliques:	
			1		1}	
				2. If <i>router_doc</i> doesn't	-)	
				exist, log error and		
				return None		
				3. If payload router data		
				doesn't have		
				external_gateway_info,		
				do the following:		
				3.1. If <i>router_doc</i> has a		
				'gw_port_id' key, delete		
				relevant port.		

20	Delete Router	router.delete .end	EventRout erDelete (EventDel	 3.2. If router_doc has a 'network': 3.2.1. If a port was deleted on step 3.1, remove its 'network_id' from router_doc['network'] 3.2.2. Delete related links 4. If payload router data has external_gateway_info, do the following: 4.1. Add new network id to router_doc networks 4.2. Use CliFetchHostVservice to fetch gateway port and update it in router_doc 4.3. Add children documents for router (see #18 steps 3.2-3.8) 4.4. Add relevant links 5. Update router_doc in db 6. Scan cliques 7. Return None 1. Extract router_id from payload 	No	delete_ha ndler() is expanded
			erDelete			
Ro	uter In	terface	L	· · · · · · · · · · · · · · · · · · ·		<u>I</u>
			Executive	1 Cat natural de fran	Vac	1 1
21	Add Router Interface	router.interf ace.create	EventInter faceAdd	1. Get <i>network_doc</i> from db based on subnet id from interface payload	Yes {cliques: 1}	1. Log message states that we

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		1 11
	2. If <i>network_doc</i> doesn't	should
	exist, return None	abort
		interface
	3. Make sure	adding,
	ApiAccess.regions is not	though
	empty (?)	the code
		does
	4. Add router-interface	nothing
	port document in db	to
		support
	5. Add vnic document for	that.
	interface. If unsuccessful,	Moreover
	try again after a small	,
	delay	router_do
		c can't be
	6. Update router:	empty at
		that
	6.1. If router_doc is an	moment
	empty type, log an error	because
	and continue to step 7	it's
	(<u>Note 1</u>)	reference
		d before.
	6.2. Add new network id	
	to <i>router_doc</i> network	
	list	
	6.3. If gateway port is in	
	both router_doc and db,	
	continue to step 6.7	
	6.4. Fetch <i>router</i> using	
	CliFetchHostVservice,	
	set gateway port in	
	<i>router_doc</i> to the one	
	from fetched <i>router</i>	
	6.5. Add gateway port to	
	db	
	6.6. Add vnic document	
	for router. If	
	unsuccessful, try again	
	after a small delay	
	arter a sman deray	

				 6.7. Update <i>router_id</i> in db 7. Add relevant links 8. Scan cliques 9. Return None 		
22	Delete	router.interf	EventInter	1. Get <i>port_doc</i> by	No	
	Router Interface	ace.delete	faceDelete	payload port id from db		
				2. If <i>port_doc</i> doesn't		
				exist, log an error and return None		
				3. Update relevant router		
				by removing network id of <i>port_doc</i>		
				or port_uoc		
				4. Delete port by executing		
				EventPortDelete().delete		
				_port()		

8 ACI scanning

For dynamic discovery and real-time updates of physical switches and connections between physical switches ports and host ports (pNICs), Calispo provides an option to integrate with the Cisco data center switches controller called "ACI APIC".

This is an optional parameter and once checked details on the ACI server and API credentials needs to be provided:

calipso.io project

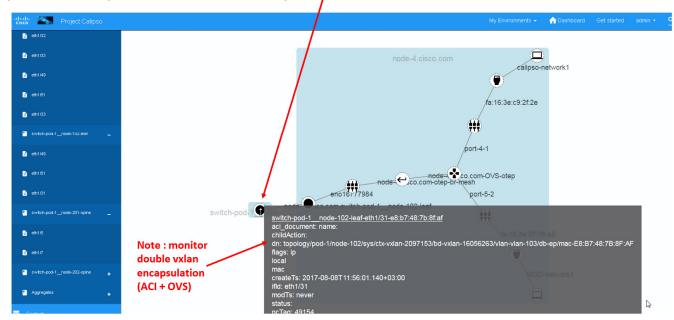
Date printed: 9/26/2017

cisco Project Calipso					Tashboard Get s	tarted admin • 🔍	
yEnvironmentName	API Endpoint OS DB Credentials	Master Host Credentials AMQP Credentials	ACI Credentials N	Aonitoring			
Own	Email	Owner of environment					
Enviroment nan	e MyEnvironmentName	Enter name of your encironment, it could be anything you want	Main Info OS API	Endpoint OS DB Credentials	Master Host Credentials	AMQP Credentials ACI Cr	edentials Monitorin
Distributio	n Mirantis 🔹	Enter type of the distribution	Host	10.0.0.1	Some help info		
Distributic Versic		Enter type of the distribution	User	admin	Some help info		
Type Drive		Enter type driver	Password	TEST CONNECTION	Some help info		
Mechanis Drive	S VPP	Enter mechanism drivers		NEXT \$			
Event based sc:		Update the inventory in real-time whenever a user makes a change to the OpenStack environment		SUBMIT			
Enable monitorin	9	Enable monitoring					
Enable A	:I 💌 🔀	Enable ACI					

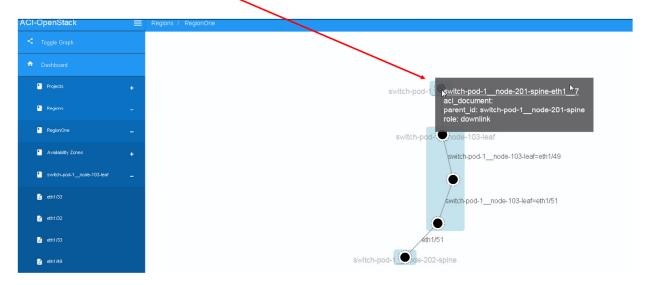
The results of this integration (when ACI switches are used in that specific VIM environment) are extremely valuable as it maps out and monitors virtual-to-physical connectivity across the entire data center environment, both internal and external.

Example graph generated in such environments:

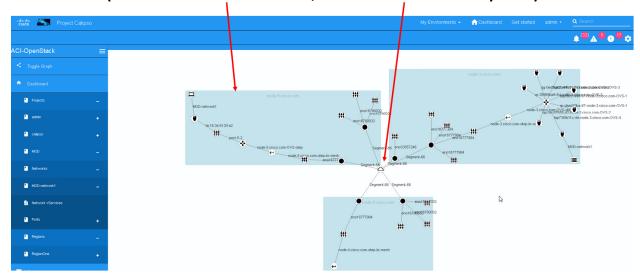
Visibility/Monitoring from ACI 102 leaf port to OpenStack node-4 (with compute node details)



Visibility/Monitoring from ACI 103 leaf ports to ACI 202 Spine Ports (downlinks and uplinks)



Visibility/Monitoring of a simple/single 'network-wide' topology (host details extended, fabric details collapsed):



9 Monitoring enablement

For dynamic discovery of real-time statuses and states of physical and virtual components and thier connections Calispo provides an option to automatically integrate with the Sensu framework, customized and adapted from the Calispo model and design concepts. Follow the monitoring-guide for details on this optional module. Enabling Monitoring through UI, using environment configuration wizard:

calipso.io project

Main Info	OS API Endpoint	OS DB Credentials	Master Host Credentials	AMQP Credentials	ACI Credentials	Monitoring
Environmen	t Type Produ	ction	Enter environment type			
RabbitM	Q Port 5671		Port used for RabbitMQ tr	ansport		
RabbitMO	Q User sensu		User used to access Rak	bitMQ		
	sword	•	Password used to acces	s RabbitMQ		
Sei	rver IP 10.0.0.	1	Network name or IP addre which Sensu will run	ess of server on		
Server	Name sensu	_server	Name of the server on w Example: 'devtest-sensu'			
	Type Sensu		Type of monitoring system	n used		
Pro	vision	•	Provision			
Config	folder /local_	dir/sensu_config	Config folder			
SS	H Port 20022		SSH Port		R.	
SSI	H User root		SSH User		-0	
SSH Pase	sword	•	SSH Password			
A	PI Port 4567	×	Port used for monitoring /	API		
	TEST CON	INECTION				
	SUBMIT					

Date printed: 9/26/2017